

## CLIENT AGREEMENT:

Welcome to the psychotherapy practice of **Denise Roy, Licensed Marriage & Family Therapist**. I have prepared this sheet to give you some information about my office policies. \*\* Please be aware that I am only doing telehealth sessions.\*\*

**Fees:** My fee is \$250 for a 50-minute session, and \$375 for a 75-minute session. (For couples, I meet for the 75-minute timeframe.) Fees for longer or shorter sessions are pro-rated by prior mutual agreement. I increase my fees periodically and you will be apprised of such increases before the new fee takes effect.

**Payment:** All balances are due and payable in full at each session by credit card (VISA /MC). Please discuss, in advance, the need to make alternate arrangements for payment.

**CANCELLATION & CHARGES FOR LATE OR BROKEN APPOINTMENTS:** When you schedule an appointment, this time is reserved specifically for you. If you cancel or reschedule an appointment with less than 48 hours' notice, or if you miss an appointment without such notice, you will be obligated to pay the usual fee for the time that was reserved for you. You may cancel an appointment seven days a week, 24-hours a day, by calling (408) 248-6604, ext. 70. Please leave a clear message stating that you wish to cancel your appointment along with a phone number.

**Insurance:** At your request, I will mail you a monthly statement that you can use for insurance or tax purposes. You must negotiate with your insurance carrier.

**Confidentiality:** All consultations and records are confidential. No one will be advised of your participation in counseling unless you specifically request it in writing. The law provides certain exclusions for confidentiality, including:

- **Child Abuse:** When there is knowledge of or reasonably suspicion that a child has been the victim of abuse, neglect, mental suffering or a child's emotional well-being is endangered.
- **Adult or Domestic Abuse:** When there is knowledge of an incident that reasonably appears to be physical abuse, abandonment, abduction, isolation, financial abuse or neglect of an elder or dependent adult.
- **Health Oversight:** When the California Board of Psychology or the Board of Behavioral Science Examiners subpoenas information relevant to a complaint.
- **Judicial or Administrative Proceeding:** In court proceedings and when a request is received about the professional services that have been provided, health information may be disclosed with 1) written authorization or the authorization of the patient's attorney or personal representative; 2) a court order; or 3) a subpoena duces tecum (a subpoena to produce records) where the party seeking health information provides a showing that the patient or patient's attorney have been served with a copy of the subpoena, affidavit and the appropriate notice. This privilege does not apply when you are being evaluated for a third party or where the evaluation is court-ordered.
- **Threat to Health or Safety:** When a serious threat of physical violence against an identifiable victim is known or reasonably suspected, efforts to communicate that information to the potential victim and the police must be issued.
- **Worker's Compensation:** When a worker's compensation claim is filed, a report must be provided to an employer, incorporating findings about the injury and treatment, within five working days from the date of the initial examination, and at subsequent intervals as may be required by the administrative director of the Worker's Compensation Commission in order to determine eligibility for worker's compensation.

If you request to communicate by email, please be aware of the limitations of confidentiality for personal health information with unencrypted emails. Please initial the appropriate line below:

\_\_\_ I **DO** want to communicate via email.

\_\_\_ I **DO NOT** want to communicate via email.

I have read the above statements and agree to treatment under these conditions.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Therapist \_\_\_\_\_ Date \_\_\_\_\_

Today's Date: \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_

Work phone (\_\_\_\_\_) \_\_\_\_\_ Home phone (\_\_\_\_\_) \_\_\_\_\_

Cell phone (\_\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Employer's address \_\_\_\_\_

Referred by \_\_\_\_\_ Marital Status M S D W Other \_\_\_\_\_

With whom do you live? \_\_\_\_\_

Any prior marriages? \_\_\_\_\_ If yes, when \_\_\_\_\_

Number of children (list names and ages) \_\_\_\_\_

May I identify myself if I call your home? \_\_\_\_ yes \_\_\_\_ no

### CONCERNS:

1. What is the major reason you are seeking help at this time?

2. How long have these things been bothering you? Did they start gradually or suddenly?

3. What do you think is causing the problem?

4. What have you tried to do so far? How has that worked?

5. What objective do you have for yourself as a result of being in therapy?

**Have you been in therapy before? If so, when and with whom?**

DATE	THERAPIST	LOCATION	LENGTH OF TREATMENT	TYPE OF TREATMENT	RESULTS

**Check all items below that apply to your present condition:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Headaches           | <input type="checkbox"/> Nightmares           | <input type="checkbox"/> Unable to work well           |
| <input type="checkbox"/> Dizziness           | <input type="checkbox"/> Sexual problems      | <input type="checkbox"/> Can't get interested          |
| <input type="checkbox"/> Stomach trouble     | <input type="checkbox"/> Financial problems   | <input type="checkbox"/> Drink excessively             |
| <input type="checkbox"/> Bowel trouble       | <input type="checkbox"/> Depressed            | <input type="checkbox"/> Excessive use of drugs        |
| <input type="checkbox"/> Feel tense          | <input type="checkbox"/> Panicky feelings     | <input type="checkbox"/> Unable to have a good time    |
| <input type="checkbox"/> Irritable           | <input type="checkbox"/> Tremors or tics      | <input type="checkbox"/> Trouble concentrating         |
| <input type="checkbox"/> Unusual thoughts    | <input type="checkbox"/> Always worried       | <input type="checkbox"/> Can't make friends            |
| <input type="checkbox"/> Strange experiences | <input type="checkbox"/> Unable to relax      | <input type="checkbox"/> Can't keep friends            |
| <input type="checkbox"/> Weight change       | <input type="checkbox"/> Feel worthless       | <input type="checkbox"/> Feel apart from people        |
| <input type="checkbox"/> Always tired        | <input type="checkbox"/> Can't make decisions | <input type="checkbox"/> Fear things I shouldn't       |
| <input type="checkbox"/> Can't go to sleep   | <input type="checkbox"/> Thoughts of suicide  | <input type="checkbox"/> Conflict within family        |
| <input type="checkbox"/> Can't stay asleep   | <input type="checkbox"/> Ready to explode     | <input type="checkbox"/> Fear I will lose self-control |
| <input type="checkbox"/> Other:              | <input type="checkbox"/> Specific fear        | <input type="checkbox"/> Dissatisfied with sexual      |

Medications used during the last year: \_\_\_\_\_

Serious illnesses, surgeries, or medical conditions

Do you drink alcohol? \_\_\_\_\_ Frequency and amount \_\_\_\_\_

Have you or a spouse or family member struck, physically restrained, used violence against, or injured the other person within the last few years? \_\_\_\_\_ If yes, how often, and what happened:

\_\_\_\_\_